



Jakarta
Investment
Centre

SUKSES
JAKARTA
UNTUK
INDONESIA

Strengthening the Role as The National Economic and Business Hub

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Department for Investment and Integrated One Stop Services

Jakarta Provincial Government

"Jakarta-Japan Exclusive Brunch Meeting"



Outline

1. Jakarta At Glance
2. Jakarta Strategic Development Towards Economic Hub and Global City
3. Why Japan
4. Jakarta's Potential Projects
5. About Jakarta Investment Centre (JIC)

1 Jakarta At Glance



Key Features

- **The largest metropolitan** in Indonesia and Southeast Asia
- **Cumulative investment realization** until Q-3 2024 reached **Rp191.78 trillion (USD 12.26 billion)**, grew by **47.18%** compared to the previous year
Source: Ministry of Investment, 2024
- **The 2nd largest formal workforce in Indonesia** with 63.77% of workers were in the formal sector and 60.10% having the status of laborers/ employees/ workers
Source: National Labor Force Survey, 2023
- Home for **8 Forbes Global 2000** companies, **1 Fortune 500** companies, **2 unicorn** and **9 decacorn** companies
- **Economic growth** reached **4.90% (yoy)** in Q-2 2024, contributing **16.67% to the national economy**
Source: BPS Jakarta., Bureau for Economic and Finance Jakarta Provincial Government, 2024
- **Highest Digital Participation and Digital Competitiveness Index** in Indonesia
Source: East Ventures, Google, 2024

With a total of 10.68 million people within 661.5 km² area, Jakarta has....



4 million people commuting daily



3.5 million cars



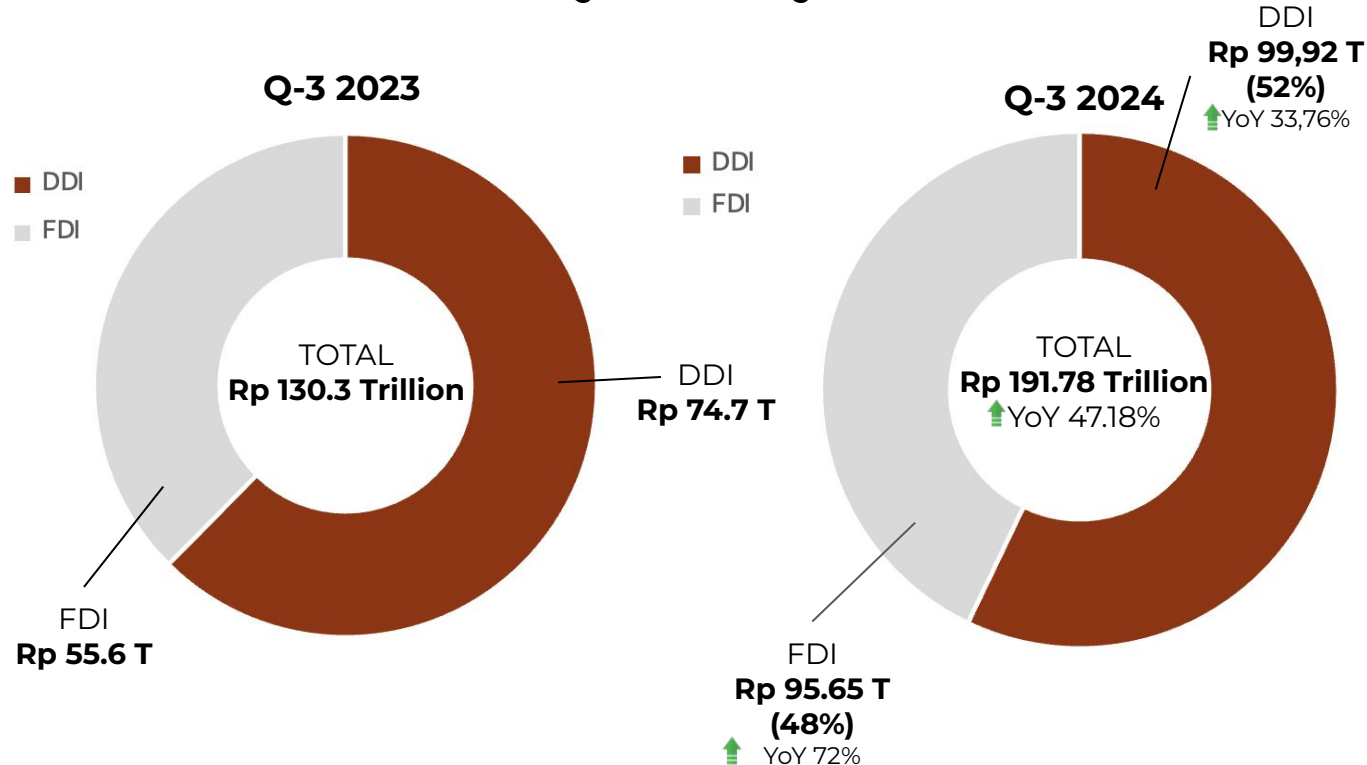
16 million motorcycles



88 million trips/day

Jakarta is
the
**business
and
investment
center of
Indonesia**

Jakarta's Cumulative Investment Realization in Q-3 2023 & Q-3 2024



- **Cumulative investment realization until Q-3 2024 has increased by 47.18 % (Rp 191.78 T) YoY from Rp 130.3 T in Q-3 2023.**
- Jakarta's investment realization continues to show positive trend development on an annual basis in 2024.

2

Jakarta Strategic Development as an Economic Hub



Jakarta as Capital City

Law No 29/2007 about Jakarta as the Capital City of Indonesia

Role:

- Center for Government Administration
- Center for Economic and Business
- National Cultural Center

Capital City Replacement to IKN

Law No 3/2022 about Ibu Kota Negara (IKN) - the new capital city of Indonesia

Jakarta to Nusantara

Law on the Special Region of Jakarta

Jakarta as Global City

Development Vision:

Law No 2/2024 about the Special Region of Jakarta as the **National Center of Economic and Global City** which acts as center of trade & services, financial services, as well as center of **global and national business activities**.

Moving Forward by Implementing 3 Economic Agendas



Maintaining the Contribution
of Jakarta's Biggest Economic
Sectors



Developing New Economic
Potentials in Jakarta

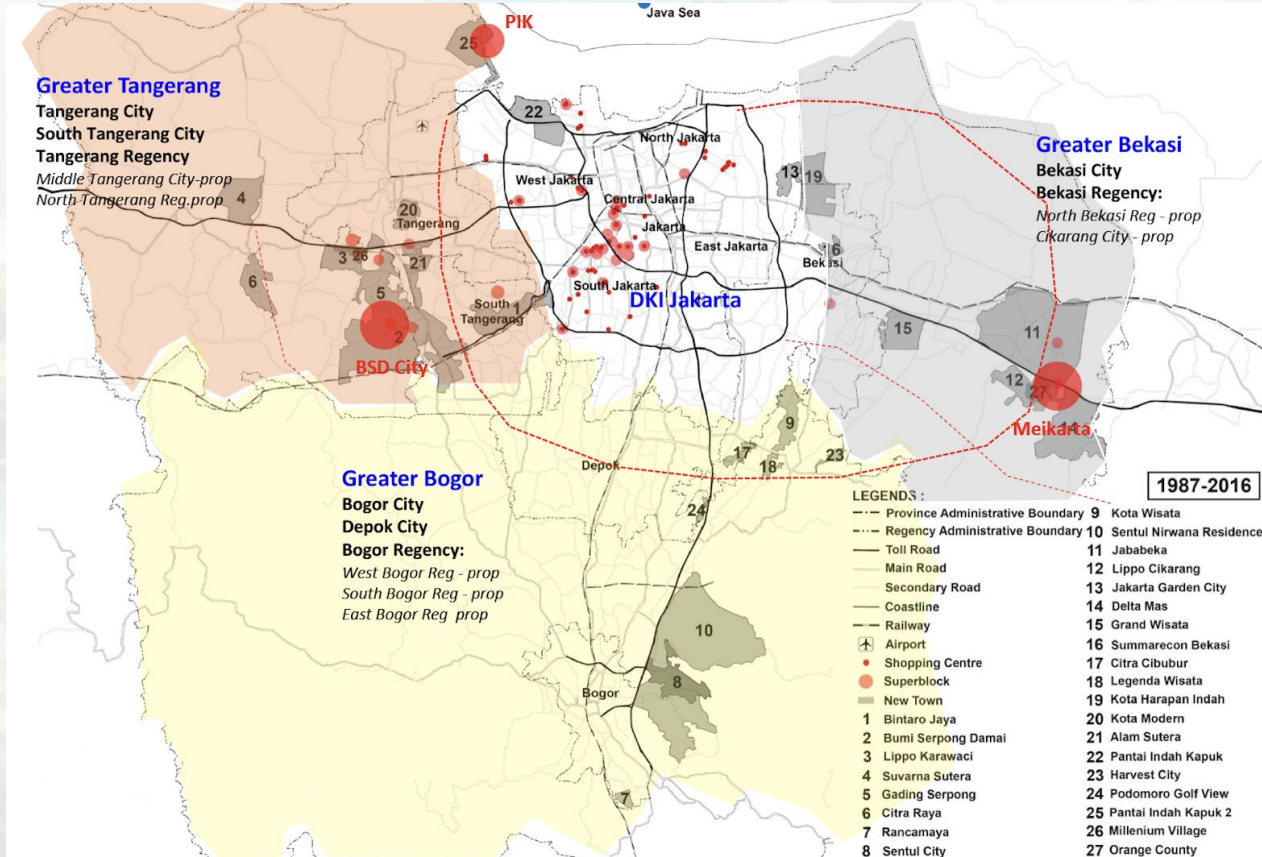


Strengthening Jakarta's
position as the center of
investment and finance

Jakarta's Effort in Strengthening its Position as a Global City

- 1 Infrastructure development** by integrating transportations network in Jakarta such as MRT, LRT, and TransJakarta
- 2 Improve the ease of doing business** for potential investor in specific sectors through investment and tax incentives
- 3 Strengthening the Connectivity, Communication Technology, and Green Energy Development Initiative** as supporting infrastructure for economic activity

Agglomeration of Jabodetabekpunjur Area



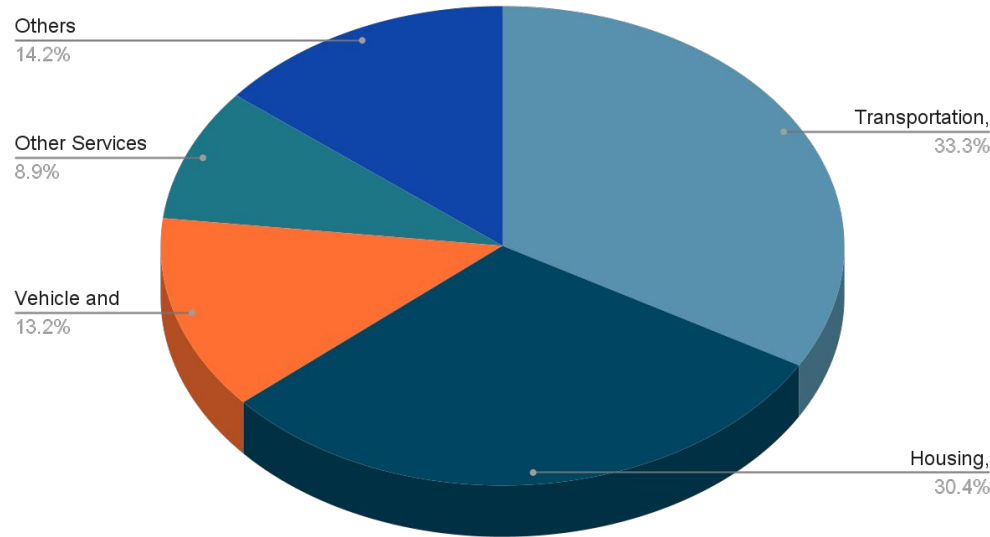
- Jakarta will be a part of **Jabodetabekpunjur** (Jakarta, Bogor, Depok, Tangerang, Bekasi, Puncak and Cianjur Area) **agglomeration** which projected to be home to **51.6 million people**
- Jakarta will be the **center** of the agglomeration area with **increased people traffic and economic activity**

3 Why Japan?

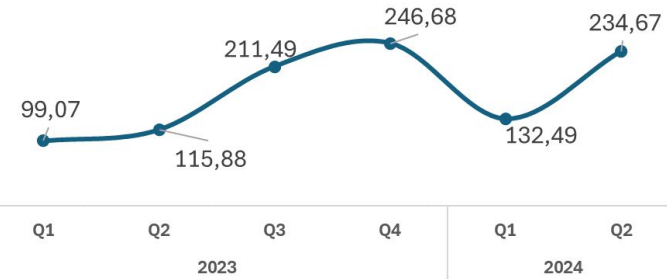


Japan FDI Realization in Jakarta (Q2 2024)

Japan investment accumulation realization in Jakarta in Q2 2024 reached **US\$367.16 Million** which is the **2nd** largest among other countries. At Q2 2024, Japan investment in Jakarta reached **US\$234.67**. This represents a growth rate of **102.51% (YoY)** and **77.12% (QtoQ)**



Source: Investment Activity Report, DPMPTSP, 2024



1

32.34
Transportation,
Warehouse and
Telecommunication

2

29.5
Housing, Industrial &
Office Area

3

12.77
Vehicle & Other
Transportation
Industry

4

8.67
Other Services

in US\$ Million

Why Japan?

As a global leading economy, Japan is Jakarta's key investor and strategic development partner in urban modernization efforts

#6

Largest investment contributor to Indonesia (Q3 2024)

#2

Largest investment contributor to Jakarta (Q2 2024)

#4

World's largest economy by Purchasing Power Parity

#4

World's largest economy by GDP

IJEPA

Indonesia-Japan Economic Partnership Agreement

JETP

A joined agreement to decarbonize Indonesia's energy sector

Japan Companies in Indonesia

3



Marubeni TOSHIBA



MUJI
無印良品

HITACHI
Inspire the Next

AON

4 Jakarta's Potential Projects





**Jakarta
Industrial
Hotel**



**Mixed-Use
Building
Area**



**TB
Simatupang
Development**



**C'One Cempaka
Putih -
Commercial
Compound**



**E-Sport
Hotel and
Academy**




**LRT Jakarta
Phase 1D, 2A & 2B**




**Jakarta Sewerage
System Zone 5 and 8**




**Lebak Bulus
Park and
Ride**



**Sudirman Station
Revitalization**




West Ancol



**East Ancol
Development**



**Ancol
Hotel**



**Lot A
Residential
Development**



**Lot B
Mixed-Use
Development**




**Blok M
Mixed-Used**



**Pedestrian
Deck Sudirman
Hub**



**XGL Mixed
Used**



**Cipete
Co-Living**




**Sentra Primer
Tanah Abang
Menteng**



Naya



**Lebak Bulus
TOD**



**Tebet Hotel &
Retail**



**Palma Citra
(Palm Court)
Apartment**




**Bahtera Sport
Arena**



**Bulungan
Sport
Arena**



**Kampung
Rambutan
Terminal**



**Blok C
Building**



**Taman
Kota H.
Cokong**



**Graha
Pejaten**




**Cilandak Asset
Optimization**



**Dharmawangsa
Asset Optimization**



**Non-Revenue
Water (NRW)
Reduction Project**

5 About Jakarta Investment Centre



Jakarta Investment Centre (JIC) is an investment promotion agency under the Jakarta Provincial Government.

Through a one-stop integrated services, we provide **easier permit and licensing application** for you to grow your business.

JIC is ready to serve you in making your investment process **hassle-free**. Our organization unit is divided into:

- **Investment Research Unit**
- **Investment Promotion Unit**
- **Investment Facilitation Unit**

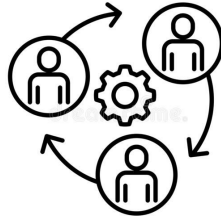
JIC has served **more than 50 project facilitations** ranging from infrastructure, transportation, water management, and environmental sector.



Responsible for conducting research to support the investment climate in Jakarta which includes 5 main tasks:



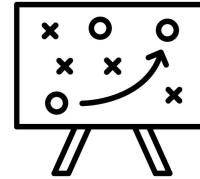
Conducting **highest/best use study** of **potential areas** in Jakarta



Carrying out an inventory of **potential project licensing procedures** and **investor facilitation guideline**



Identifying investment promotion potential



Conducting **an analysis of the effectiveness and strategy** of investment promotion activities

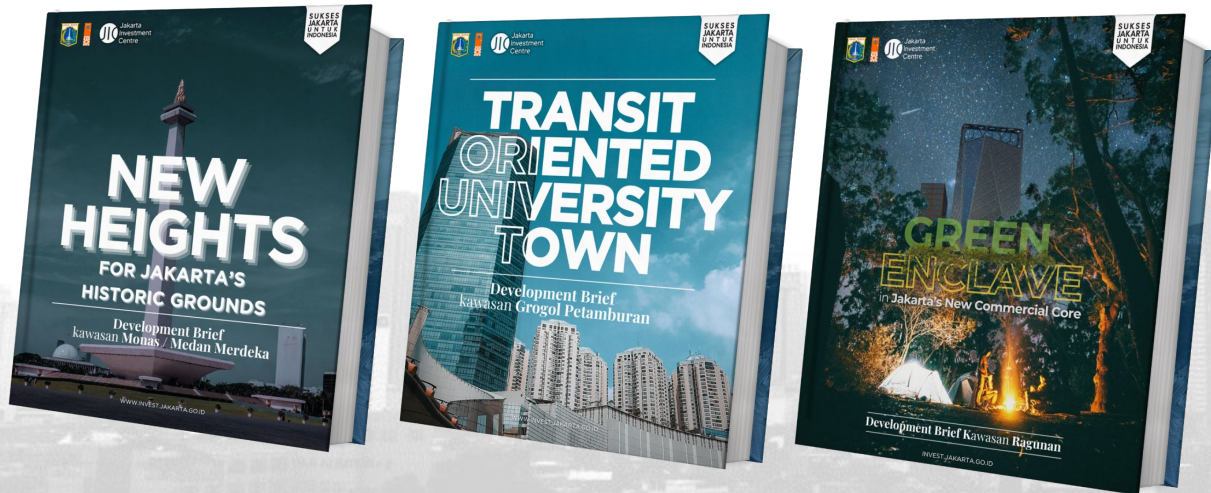


Conducting **ROEs', Government Agencies', and Regional Public Services Agencies' (BLUD) projects curation**

Jakarta will focus on developing

Jakarta Investment Catalyst Initiative

which is a government-proactive approach
in providing **integrated investment packages**



Development Brief
as an investment catalogue
for potential investor, asset
owners and business entities

12 Jakarta's Urban Transformation Vision



Ragunan



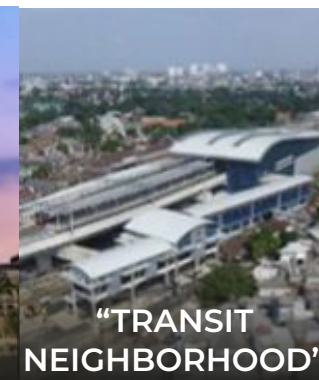
Halim



Kebon Melati -
Dukuh Atas



Kota Tua - Harmoni



Manggarai



Kebayoran Baru



Pademangan



Grogol
Petamburan



Pasar Baru -
Lap. Banteng



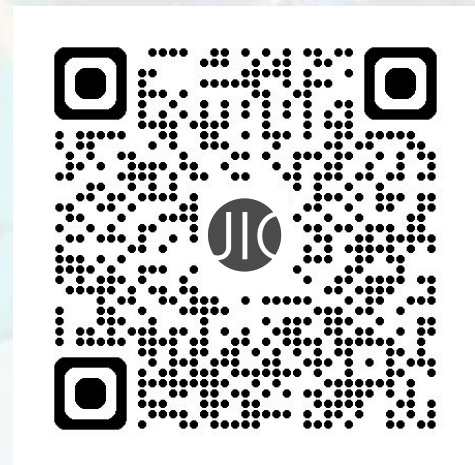
Cikini - Salemba



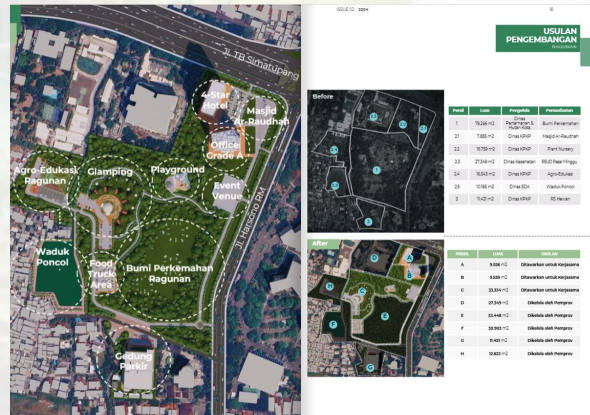
Monas



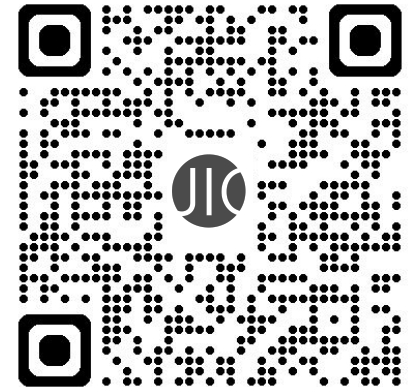
Kepulauan
Seribu



Development Brief Preview Ragunan Campground Area



Flipbook DB Ragunan





Exclusive Networking Session

example: *Networking Dinner*
collaborating with
KOCHAM Indonesia

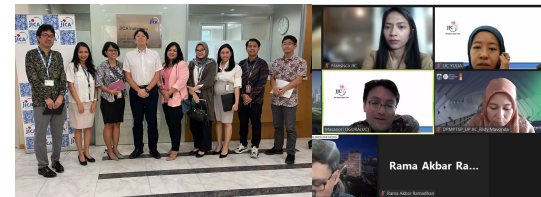


Discussion & Webinar about investment climate and trends



International Business and Investment Forum Participations

e.g: HKTDC's Hong Kong International Lighting Fair, Smart City World Expo, China, & UrbanShift Forum India)



Expanding network with Government and Non Government Institutions

e.g: Dubai International Chamber,
Jakarta Japan Club, AmCham, Singapore Embassy, Malaysia
Embassy, IIPC London, & other institutions.



Investment Project Exhibition



International Business Forum through Jakarta Investment Festival



Digital Platform for Investment Promotion

Investment Facilitation Unit

Investment Facilitation Unit is responsible for the analysis and evaluation of foreign investment proposal such as:

1. Providing business & investment consultations

- Investment license and business permit
- Location and city spatial plan
- Stakeholders mapping
- Government business collaboration scheme



4. Facilitating and organizing business matchmaking

between investors with Jakarta ROEs and other relevant stakeholders

5. Developing and providing investment spatial data

6. Providing an analysis of business collaboration scheme and business incentives based on the sector development.



E.g. Business France, PT AEON Mall Indonesia, GECO Asia, KUMPUL ID



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Invest Now ✨ Invest Jakarta ✨



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<https://invest.jakarta.go.id/>



Jakarta Investment Centre



@jic.jakarta @jakartainvestmentfestival



Jakarta Investment Centre

Thank You!